

### OUR GOAL

To be the most respected and trusted independent investment bank in the world

### WHO WE ARE

**We are a leading global independent investment bank. Our success begins and ends with a relentless commitment to delivering world-class strategic and financial advice**

- #1 in Advisory Revenues Among Independent Firms and #3 Among All Firms in 2024
- #1 Research Provider among all firms in 2024 on a weighted basis for the 3<sup>rd</sup> consecutive year, and most #1 ranked analysts for the second time
- Strong track record of revenue and profit growth with future growth opportunities
- Success driven by client relationships, quality of team, thought leadership, transaction execution skills, and breadth of capabilities
- Diversification across sectors, geographies, and capabilities positions Evercore to perform in all market environments

### WHY EVERCORE

Sustainable Differentiated Business Model

Expanded Revenue Opportunities

Strong Revenue and EPS Growth Opportunity

Strong Cash Flow Generation

Low Risk Business Model

### Businesses

#### Investment Banking

- Strategic Advisory
- Liability Management & Restructuring
- Capital Markets Advisory
- Private Capital Advisory & Fundraising

#### Equities

- Research
- Sales & Trading
- Corporate Access & Conferences

#### Wealth Management

- Wealth management and asset allocation advisory

### CORE VALUES









Clients First • Integrity • Excellence • Respect • Diversity and Inclusion • Partnership and Collaboration • Investment in People

## WORLDWIDE PRESENCE

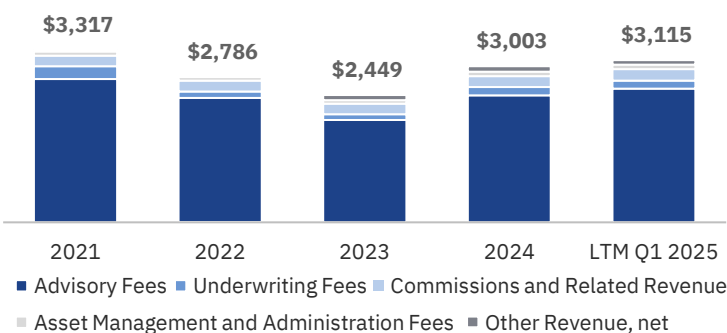
- **50+** countries where clients are served
- **12** countries with Evercore offices
- **~1,475** IB Bankers
- **18** IB offices globally
- **~2,400** employees worldwide
- **157** IB SMDs globally

Notes: IB indicates Investment Banking. SMD count is shown as of 3/31/2025 and includes committed new hires, and known departures/transitions

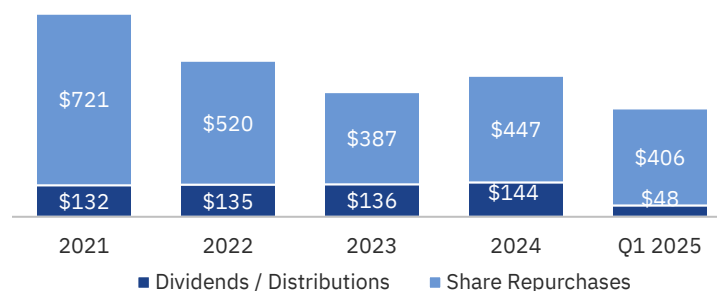
## NOTABLE TRANSACTIONS

Lead Financial Advisor	Exclusive Financial Advisor	Financial Advisor	Financial Advisor
 <b>\$29.1 billion</b> sale  2025 (Pending)	 <b>\$6.5 billion</b> sale  2025 (Pending)	 <b>~\$4.5 billion</b> acquisition of mineral and royalty interests from  2025 (Pending)	 <b>~€3.5 billion</b> acquisition as part of a consortium  2025 (Pending)

## ADJUSTED NET REVENUES BREAKDOWN (\$ MM)



## CAPITAL RETURN<sup>1</sup> (\$ MM)



Note: Totals may not add due to rounding

## ADJUSTED FINANCIAL RESULTS

	2022	2023	2024	LTM Q1 2025
Net Revenues (\$ mm)	\$2,786	\$2,449	\$3,003	\$3,115
Operating Margin	25.9%	15.7%	18.6%	18.7%
Diluted Earnings per Share	\$12.01	\$6.46	\$9.42	\$10.75
Dividends per Share <sup>2</sup>	\$2.84	\$3.00	\$3.16	\$3.20

## TOTAL RETURN<sup>3</sup> (AS OF 3/31/2025)

	Three Years	Five Years	Ten Years
EVR	+91%	+385%	+384%
Peer Average <sup>4</sup>	+84%	+204%	+176%
S&P 500	+30%	+135%	+225%
S&P Financials	+38%	+164%	+212%

1. Includes dividends to Class A shareholders and equivalent amounts distributed to holders of LP units. Share repurchases include net settlement  
 2. Dividends per Share represents dividends declared and paid  
 3. Assumes dividends are reinvested. Past performance is no guarantee of future results.  
 4. Equal weighted index methodology. Peer average includes HLI, LAZ, MC, PJT, and PWP  
 Note: See Q1 2025 Investor Presentation Appendix for GAAP to Adjusted Reconciliations

## EVERCORE CONTACTS

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### Registrar and Transfer Agent

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