## SEC Form 5

# FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP**

OMB APPROVAL

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Form 4 Transac	tions Reported.	Filed	or Section 30(h) of the Investment Company Act of 1934					
1. Name and Addre	ss of Reporting Pers	on*	2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Evercore Partners Inc.</u> [ EVR ]		ationship of Reporting Pe < all applicable) Director Officer (give title	10% Owner Other (specify		
(Last) (First) (Middle) C/O EVERCORE PARTNERS INC. 55 EAST 52ND STREET, 38TH FLOOR		IC.	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2011	General Counsel				
(Street) NEW YORK (City)	NY (State)	10055 (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	vidual or Joint/Group Filir Form filed by One Rep Form filed by More tha Person	porting Person		

#### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of	6. Ownership Form: Direct (D) or	7. Nature of Indirect Beneficial Ownership
		(Monthibay) (ear)	5)	Amount	(A) or (D)	Price			(Instr. 4)
Shares of Class A common stock, par value \$0.01 per share	12/05/2011		<b>G</b> <sup>(1)</sup>	470	D	\$0	21,303	D	
Shares of Class B common stock, par value \$0.01 per share							1	D	

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of Deriv Secur Acqu (A) or Dispo of (D)	or posed D) tr. 3, 4		Amoun Securit Underly Derivat	7. Title and Amount of Securities Derivative Security Underlying Derivative Security (Instr. 5) Security (Instr. 5)		9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	Ownership Form:	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. Mr. Frankel has made a bona fide gift of these shares of Class A common stock to an unaffiliated not-for-profit institution.

/s/ Adam B. Frankel

01/30/2012

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Date

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934