

EVERCORE

Evercore ISI Recognized as the Top-Ranked Firm in U.S. Equity Research

NEW YORK, October 25, 2022 – For the first time, Evercore ISI was ranked No. 1 among all firms for analysts on a weighted basis in *Institutional Investor*'s All-America Equity Research survey. This overall rank is determined by applying the greatest weight to the highest-ranked individuals in each category.

In addition, for the ninth consecutive year, Evercore ISI was recognized as the top-ranked independent research franchise. In all, Evercore ISI claimed 13 of the top positions (a tie for the highest of any firm) and collected a total of 42 positions.

Ed Hyman, Evercore ISI's Founder and Chairman, was again awarded the No. 1 position in the economics sector, a recognition he has earned 42 times in the 50-year history of the survey. The 2022 All-America Research Team named by *Institutional Investor* reflects the opinions of more than 3,700 investment professionals from over 1,500 asset management firms and institutions, according to the magazine.

"It's a competitive field, to say the least, and everyone tries very hard to win," Mr. Hyman said. "The list of wins is impressive and reflects a year-long effort that happens only with a strong team approach across research, sales, and trading. Most importantly, we win by focusing on and helping our clients, and we thank our clients for their continued recognition and partnership."

Mike Paliotta, CEO of Evercore ISI, said, "Ed founded our business on an unwavering commitment to high-quality research and client service. In challenging markets like we are seeing this year, our dedication to Ed's founding principles is appreciated more than ever by our clients. These *II* results are a product of our excellent content as well as the deep client relationships developed by our sales and trading professionals over many years. We are proud of our entire team and grateful to our clients for their support."

"We are focused on providing the highest-quality research content and independent thinking to our investor clients," added Marc Harris, Evercore ISI Director of Research. "We believe our ability to combine macro and fundamental analysts' work into investment themes is a strong differentiator. In addition, the appearance of three new analysts to our #1 roster this year is a testament to our commitment to hiring, developing, and supporting the best talent on the street."

Evercore Chairman and CEO John Weinberg said, "We are proud of the accomplishments of our Evercore ISI team and honored to be recognized with this number one weighted ranking. It is our aspiration to serve our clients with excellence and to continuously bring value, perspective, and judgement to all our interactions with them."

First Team

Analyst	Sector
David Motemaden	Insurance/Nonlife
David Raso	Machinery, Engineering & Construction
Ed Hyman	Economics
Glenn Schorr	Brokers, Asset Managers & Exchanges
James West	Oil Services & Equipment
Josh Schimmer	Biotechnology/Small- & Mid-Cap
Krishna Guha	Washington Research
Rich Ross	Technical Analysis
Stephen Kim	Homebuilders & Building Products
Steve Sakwa	REITs
Thomas Gallagher	Insurance/Life
Umer Raffat	Biotechnology/Large-Cap
Umer Raffat	Pharmaceuticals/Specialty

Second Team

Analyst	Sector
Amit Daryanani	IT Hardware & Electronics Manufacturing Services
C.J. Muse	Semiconductors & Semiconductor Capital Equipment
Elizabeth Anderson	Health Care Technology & Distribution
Glenn Schorr	Banks/Large-Cap
Greg Melich	Retailing/Broadlines & Hardlines
John Pancari	Banks/Mid-Cap
Stephen Richardson	Oil & Gas Exploration & Production
Umer Raffat	Pharmaceuticals/Major
Vijay Kumar	Life Science & Diagnostic Tools

Third Team

Analyst	Sector
David Palmer	Restaurants
Duane Pfennigwerth	Airlines
Jonathan Chappell	Shipping
Mark Mahaney	Internet/Large-Cap
Mark Mahaney	Internet/Small- & Mid-Cap
Oscar Sloterbeck	Economics
Robert Ottenstein	Beverage, Household & Personal Care Products
Vijay Kumar	Medical Supplies & Devices

Runner-Up

Analyst	Sector
Amit Daryanani	Telecom & Networking Equipment
Chris McNally	Autos & Auto Parts
David Palmer	Food Producers
James West	Clean Energy
John Pancari	Consumer Finance
Kirk Materne	Software/Large-Cap
Liisa Bayko	Biotechnology/Small- & Mid-Cap
Omar Saad	Retailing/Department Stores & Specialty Softlines
Stephen Richardson	Integrated Oil
Tobin Marcus	Washington Research
Vijay Jayant	Cable, Satellite & Telecom Services
Vijay Jayant	Media

About Evercore

Evercore (NYSE: EVR) is a premier global independent investment banking advisory firm. We are dedicated to helping our clients achieve superior results through trusted independent and innovative advice on matters of strategic significance to boards of directors, management teams and shareholders, including mergers and acquisitions, strategic shareholder advisory, restructurings and capital structure. Evercore also assists clients in raising public and private capital and delivers equity research and equity sales and agency trading execution, in addition to providing wealth and investment management services to high-net-worth and institutional investors. Founded in 1995, the firm is headquartered in New York and maintains offices and affiliate offices in major financial centers in the Americas, Europe, the Middle East and Asia. For more information, please visit www.evercore.com.

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