SEC Form 5

 \square

FORM	5
------	---

Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
OMB Number: 3235-0362

Estimated average burden hours per response: 1.0

Form 4	Transactions I	Reported.	Fil	ed pursuant to or Sectio	o Sec n 30(tion 16(a h) of the	a) of the Se Investmer	ecurit nt Co	ies Excha mpany Ac	nge Act t of 1940	of 1934)							
1. Name and Address of Reporting Person [*] Mestre Eduardo G					2. Issuer Name and Ticker or Trading Symbol <u>Evercore Partners Inc.</u> [EVR]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last) (First) (Middle) C/O EVERCORE PARTNERS INC. 55 EAST 52ND STREET, 38TH FLOOR					3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2011								- X Officer (give title Other (specify below) below) Vice Chairman					
(Street) NEW YORK NY 10055				_ 4. If Amer	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person						
(City)	(Si	ate) ((Zip)										1 01301					
			le I - Non-Deri	1		1	-		-				1					
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Year)			2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transa Code (8)	action Of	4. Securities Acquired (A) or Dispos Of (D) (Instr. 3, 4 and 5)			sed 5. Amou Securitie Benefici Owned a		Ow Iy Fo	6. Ownership Form: Direct (D) or		7. Nature of Indirect Beneficial Ownership			
			(An	Amount (/		(A) or (D)	Price		Issuer's Fiscal Year (Instr. 3 and 4)		Indirect (I) (Instr. 4)		(Instr. 4)		
		Т	able II - Deriva (e.g., j	ative Secu puts, calls									Owned	`				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of Deri Sec Acq (A) o Disp of (I	umber vative urities uired or oosed D) (Instr. and 5)	Expiration Date (Month/Day/Yea		e				8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Owne Form: Direct or Ind (I) (Ins	(D) irect	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					(A)	(D)	Date Exercisa		Expiration Date	Title	Amo or Num of Sha							
Partnership units of Evercore LP	(1)	08/19/2011		G ⁽²⁾		2,000	(1)		(1)	Shar of Cla A comm stocl par valu \$0.0 per shar	nss 1000 (^{c,} 2,0 e 1	100	(1)	480,524	Г)		
Partnership units of Evercore LP	(1)	08/19/2011		G ⁽²⁾		2,000	(1)		(1)	Shar of Cla A comm stocl par valu \$0.0 per shar	nss 1000 4, 2,0 6 1	000	(1)	478,524	Γ)		
Partnership units of Evercore LP	(1)	08/19/2011		G ⁽²⁾		6,000	(1)		(1)	Shar of Cla A comm stocl par valu \$0.0 per shar	nss 1000 (^{c,} 6,0 e 1	000	(1)	472,524	E)		
Partnership units of Evercore LP	(1)	12/06/2011		G ⁽²⁾		17,500	(1)		(1)	Shar of Cla A comm stocl par valu \$0.0 per shar	nss 1000 (^{c,} 17,1 e 1	500	(1)	455,024	E)		

Explanation of Responses:

1. Evercore LP partnership units are, subject to certain restrictions in the Evercore LP partnership agreement, exchangeable on a one-to-one basis for shares of Evercore Partners Inc. Class A common stock, subject to customary conversion rate adjustments for stock dividends and reclassifications.

2. Mr. Mestre has made a bona fide gift of these Evercore LP partnership units to an unaffiliated not-for-profit institution.

<u>/s/ Adam B. Frankel, as</u> <u>Attorney-in-Fact</u> 01/30/2012

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.