



Evercore ISI Recognized as the Top-Ranked Firm in U.S. Equity Research for the Second Consecutive Year

NEW YORK, October 24, 2023 – Evercore ISI was ranked No. 1 among all firms for analysts on a weighted basis in *Institutional Investor's* All-America Equity Research survey for the second consecutive year. This overall rank is determined by applying the greatest weight to the highest-ranked individuals in each category.

Evercore ISI has the most No. 1 ranked analysts for the first time this year with 15, including five new top analysts. Additionally, six analysts ranked in the top three or as runner-up for the first time in new or additional sectors.

Evercore ISI Founder and Chairman Ed Hyman was again awarded the No. 1 position in the economics sector, a recognition he has earned 43 times over the 50-year history of the survey. The 2023 All-America Research Team named by *Institutional Investor* reflects the opinions of more than 4,200 investment professionals from over 1,600 asset management firms and institutions, according to the magazine.

“It is great to see the continued recognition that our team receives,” Mr. Hyman said. “It’s always a competitive field, and everyone tries very hard to win. But through teamwork, hard work and our unwavering focus on helping our clients, we continue to show success in the *Institutional Investor* survey. Most importantly, we thank our clients for their support and partnership.”

Mike Paliotta, CEO of Evercore ISI, said, “Ed built this business on high-quality research and excellent client service, and our entire team is dedicated to these principles. We continue to invest in our product and service offering and are very proud of our Research, Sales and Trading professionals who deliver for our clients every day. We thank our clients for this recognition.”

“Providing the highest-quality research and independent thinking to our investor clients has always been a pillar of our business,” added Marc Harris, Evercore ISI Director of Research. “For the first time, we have the most No. 1-ranked analysts on Wall Street. Furthermore, we increased the number of sectors in which our analysts ranked to 45, which shows our continued commitment to hiring, developing and supporting the best talent on the Street.”

Evercore Chairman and CEO John Weinberg said, “We thank our clients for this tremendous recognition and for their partnership. The outstanding results from *Institutional Investor* are a testament to the quality of our team and the commitment they bring to both the research product and to client service.”

First Team	
Analyst	Sector
Amit Daryanani	IT Hardware & Electronics Manufacturing Services
David Palmer	Restaurants
David Raso	Machinery, Engineering & Construction
Ed Hyman	Economics
James West	Oil Services & Equipment
John Pancari	Banks/Mid-Cap
Jonathan Chappell	Shipping
Krishna Guha	Washington Research
Rich Ross	Technical Analysis
Shweta Khajuria	Internet/Mid- & Small-Cap
Stephen Kim	Homebuilders & Building Products
Steve Sakwa	REITs
Thomas Gallagher	Insurance Life
Umer Raffat	Biotechnology/Large-Cap
Umer Raffat	Pharmaceuticals/Specialty

Second Team	
Analyst	Sector
Amit Daryanani	Telecom & Networking Equipment
David Motemaden	Insurance/Nonlife
Duane Pfenningwerth	Airlines
Elizabeth Anderson	Health Care Technology & Distribution
Glenn Schorr	Brokers, Asset Managers & Exchanges
Stephen Richardson	Oil & Gas Exploration & Production
Umer Raffat	Pharmaceuticals/Major
Vijay Kumar	Life Sciences & Diagnostic Tools

Third Team	
Analyst	Sector
Mark Mahaney	Internet/Large-Cap
Mark Mahaney	Internet/Mid- & Small-Cap
Oscar Sloterbeck	Economics
Robert Ottenstein	Beverage, Household & Personal Care Products

Runners-Up	
Analyst	Sector
Chris McNally	Autos & Auto Parts
David Palmer	Food Producers
Durgesh Chopra	Utilities
Glenn Schorr	Banks/Large-Cap
Greg Melich	Retailing/Broadlines & Hardlines
James West	Clean Energy
Jon Miller	Biotechnology/Large-Cap
Jonathan Chappell	Airfreight & Surface Transportation
Julian Emanuel	Equity-Linked Strategies
Kirk Materne	Software/Large-Cap
Michael Montani	Food Retailers
Stephen Richardson	Integrated Oil
Vijay Jayant	Cable, Satellite & Telecom Services
Vijay Jayant	Media
Vijay Kumar	Medical Supplies & Devices

About Evercore

Evercore (NYSE: EVR) is a premier global independent investment banking advisory firm. We are dedicated to helping our clients achieve superior results through trusted independent and innovative advice on matters of strategic significance to boards of directors, management teams and shareholders, including mergers and acquisitions, strategic shareholder advisory, restructurings and capital structure. Evercore also assists clients in raising public and private capital, delivers equity research and equity sales and agency trading execution, and provides wealth and investment management services to high-net-worth and institutional investors. Founded in 1995, the firm is headquartered in New York and maintains offices and affiliate offices in major financial centers in the Americas, Europe, the Middle East and Asia. For more information, please visit www.evercore.com.

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