

OUR GOAL

To be the most respected and trusted independent investment bank in the world

WHO WE ARE

We are a leading global independent investment bank. Our success begins and ends with a relentless commitment to delivering world-class strategic and financial advice

- #1 in Advisory Revenues Among Independent Firms and #3 Among All Firms in LFQ Q2 2026^{1,2,3}
- #1 Research Provider among all firms on a weighted basis for the fourth consecutive year⁴
- Strong track record of revenue and profit growth with future growth opportunities
- Success driven by client relationships, quality of team, thought leadership, transaction execution skills, and breadth of capabilities
- Diversification across sectors, geographies, and capabilities positions Evercore to perform in all market environments

WHY EVERCORE

Sustainable Differentiated Business Model

Expanded Revenue Opportunities

Strong Revenue and EPS Growth Opportunity

Strong Cash Flow Generation

Low Risk Business Model

Businesses

Investment Banking

- Strategic Advisory
- Liability Management & Restructuring
- Capital Markets Advisory
- Private Capital Advisory & Fundraising

Equities

- Research
- Sales & Trading
- Corporate Access & Conferences

Wealth Management

- Wealth management and asset allocation advisory

CORE VALUES

Clients First • Integrity • Excellence • Respect • Diversity and Inclusion • Partnership and Collaboration • Investment in People

WORLDWIDE PRESENCE

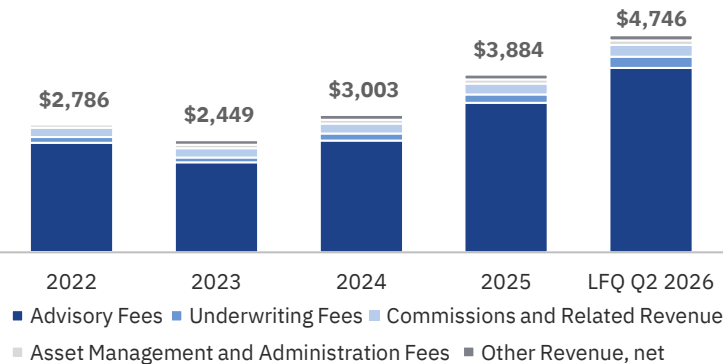
- **50+** countries where clients are served
- **20+** IB offices globally
- **16** countries with Evercore offices
- **~2,715** employees worldwide
- **~1,945** IB Bankers
- **188** IB SMDs globally

Notes: IB indicates Investment Banking. SMD count is shown as of 6/30/2026 and includes committed new hires, and known departures/transitions

NOTABLE TRANSACTIONS

Financial Advisor	Exclusive Financial Advisor	Financial Advisor	Exclusive Advisor
 €20.35 billion joint acquisition of  together with  and   2026 (Pending)	 ~\$6.9 billion sale to  2026 (Pending)	 \$58 billion merger with  2026	 \$4.7 billion sale to  2026 (Pending)

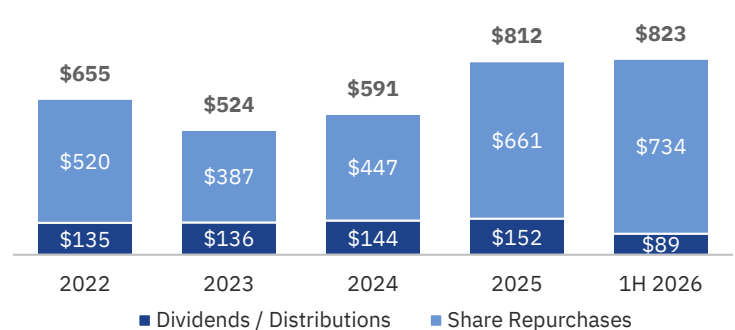
ADJUSTED NET REVENUES BREAKDOWN (\$ MM)



ADJUSTED FINANCIAL RESULTS

	2023	2024	2025	LFQ Q2 2026
Net Revenues (\$ mm)	\$2,449	\$3,003	\$3,884	\$4,746
Operating Margin	15.7%	18.6%	21.6%	23.4%
Diluted Earnings per Share	\$6.46	\$9.42	\$14.56	\$19.05
Dividends per Share ⁶	\$3.00	\$3.16	\$3.32	\$3.41

CAPITAL RETURN⁵ (\$ MM)



Note: Totals may not add due to rounding

TOTAL RETURN⁷ (AS OF 6/30/2026)

	Three Years	Five Years	Ten Years
EVR	+188%	+165%	+854%
Peer Average ⁸	+76%	+63%	+475%
S&P 500	+75%	+88%	+323%
S&P Financials	+67%	+60%	+251%

1. Net Revenues for all periods reflect Adjusted figures on a gross basis as described in the Q2 2026 earnings release. See respective earnings release for corresponding GAAP figures.
 2. Advisory revenues based on reported results for all firms that have reported Q2 2026 results and consensus estimates for firms that have not.
 3. Total fee pool includes Advisory revenues from BAC, BARC, C, CS, DB, EVR, JEF, GS, HLI, JPM, LAZ, LCLN, MC, MS, PIPR, PJT, PWP, UBS. Independents' fee pool includes Advisory revenues from EVR, HLI, LAZ, LCLN, MC, PJT, PWP.
 4. Extel (previously Institutional Investor) survey released in October 2025.
 5. Includes dividends to Class A shareholders and equivalent amounts distributed to holders of LP units. Share repurchases include net settlement.
 6. Dividends per Share represents dividends declared and paid.
 7. Assumes dividends are reinvested. Past performance is no guarantee of future results.
 8. Equal weighted index methodology. Peer average includes HLI, LAZ, LCLN, MC, PJT, and PWP.
- Note: See Q2 2026 Investor Presentation Appendix for GAAP to Adjusted Reconciliations

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