

OUR GOAL

To be the most respected and trusted independent investment bank in the world

WHO WE ARE

We are a leading global independent investment bank. Our success begins and ends with a relentless commitment to delivering world-class strategic and financial advice

- #1 in Advisory Revenues Among Independent Firms and #3 Among All Firms in 2024
- #1 Research Provider among all firms in 2024 on a weighted basis for the 3rd consecutive year, and most #1 ranked analysts for the second time
- Strong track record of revenue and profit growth with future growth opportunities
- Success driven by client relationships, quality of team, thought leadership, transaction execution skills, and breadth of capabilities
- Diversification across sectors, geographies, and capabilities positions Evercore to perform in all market environments

WHY EVERCORE

Sustainable Differentiated Business Model

Expanded Revenue Opportunities

Strong Revenue and EPS Growth Opportunity

Strong Cash Flow Generation

Low Risk Business Model

Businesses

Investment Banking

- Strategic Advisory
- Liability Management & Restructuring
- Capital Markets Advisory
- Private Capital Advisory & Fundraising

Equities

- Research
- Sales & Trading
- Corporate Access & Conferences

Wealth Management

- Wealth management and asset allocation advisory

CORE VALUES









Clients First • Integrity • Excellence • Respect • Diversity and Inclusion • Partnership and Collaboration • Investment in People

WORLDWIDE PRESENCE

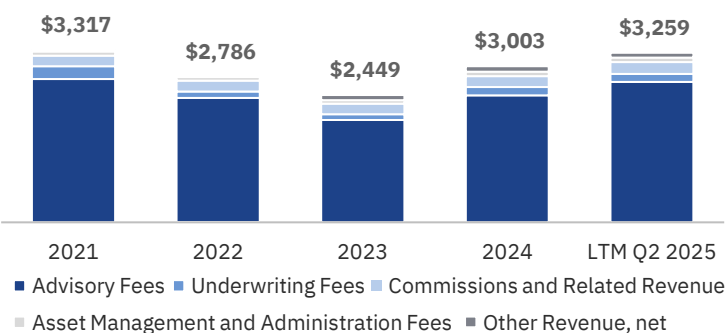
- **50+** countries where clients are served
- **19** IB offices globally
- **13** countries with Evercore offices
- **~2,455** employees worldwide
- **~1,515** IB Bankers
- **159** IB SMDs globally

Notes: IB indicates Investment Banking. SMD count is shown as of 6/30/2025 and includes committed new hires, and known departures/transitions

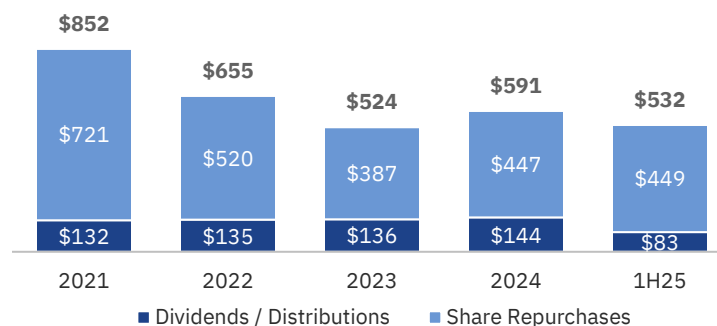
NOTABLE TRANSACTIONS

| Exclusive Financial Advisor | Financial Advisor | Lead Financial Advisor | Financial Advisor |
|--|--|---|---|
|  <p>\$9.8 billion sale to</p>  <p>2025 (Pending)</p> |  <p>\$34.5 billion merger with</p>  <p>2025 (Pending)</p> |  <p>\$12.0 billion sale of a portfolio of natural gas generation facilities and a virtual power plant platform to</p>  <p>2025 (Pending)</p> | <p>The shareholders of</p>  <p>~\$9.0 billion sale to</p>  <p>2025 (Pending)</p> |

ADJUSTED NET REVENUES BREAKDOWN (\$ MM)



CAPITAL RETURN¹ (\$ MM)



Note: Totals may not add due to rounding

ADJUSTED FINANCIAL RESULTS

| | 2022 | 2023 | 2024 | LTM Q2 2025 |
|----------------------------------|---------|---------|---------|-------------|
| Net Revenues (\$ mm) | \$2,786 | \$2,449 | \$3,003 | \$3,259 |
| Operating Margin | 25.9% | 15.7% | 18.6% | 19.2% |
| Diluted Earnings per Share | \$12.01 | \$6.46 | \$9.42 | \$11.36 |
| Dividends per Share ² | \$2.84 | \$3.00 | \$3.16 | \$3.24 |

TOTAL RETURN³ (AS OF 6/30/2025)

| | Three Years | Five Years | Ten Years |
|---------------------------|-------------|------------|-----------|
| EVR | +206% | +409% | +557% |
| Peer Average ⁴ | +139% | +201% | +201% |
| S&P 500 | +72% | +116% | +260% |
| S&P Financials | +76% | +149% | +229% |

1. Includes dividends to Class A shareholders and equivalent amounts distributed to holders of LP units. Share repurchases include net settlement
 2. Dividends per Share represents dividends declared and paid
 3. Assumes dividends are reinvested. Past performance is no guarantee of future results.
 4. Equal weighted index methodology. Peer average includes HLI, LAZ, MC, PJT, and PWP
- Note: See Q2 2025 Investor Presentation Appendix for GAAP to Adjusted Reconciliations

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