SEC Form 5

FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

OMB APPROVAL

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| Form 4 Transac | ctions Reported. | | or Section 30(h) of the Investment Company Act of 1940 | or Section 30(h) of the Investment Company Act of 1940 | | | | | | | | | | |
|--------------------------------|------------------|----------|---|--|---|-----------------------|--|--|--|--|--|--|--|--|
| 1. Name and Addr Altman Rog | 1 0 | Person* | 2. Issuer Name and Ticker or Trading Symbol <u>Evercore Partners Inc.</u> [EVR] | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | | | | | |
| Alunan Kog | <u>er c</u> | | | X | Director | 10% Owner | | | | | | | | |
| , | (First) | (Middle) | — | — x | Officer (give title | Other (specify | | | | | | | | |
| (Last) | | | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) | | below) | below) | | | | | | | | |
| C/O EVERCO | RE PARTNER | S INC. | 12/31/2014 | | Executive Cl | hairman | | | | | | | | |
| 55 EAST 52NI | O STREET | | | | | | | | | | | | | |
| (Street) | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Indi Line) | ividual or Joint/Group Fili | ing (Check Applicable | | | | | | | | |
| NEW YORK | NY | 10055 | | X | Form filed by One Re | eporting Person | | | | | | | | |
| | | 10055 | | | Form filed by More th Person | an One Reporting | | | | | | | | |
| (City) | (State) | (Zip) | | | | | | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acc Of (D) (Instr. 3, 4 | Juired (A) and 5) | or Disposed | 5. Amount of Securities Beneficially Owned at end of | 6. Ownership Form: Direct (D) or | 7. Nature of Indirect Beneficial Ownership | |
|--|--|---|---|--|----------------------|-------------|---|---|---|--|
| | | (MOIIII/Day/rear) | 0) | Amount | (A) or (D) Price | | Issuer's Fiscal Year (Instr. 3 and 4) | Indirect (I) (Instr. 4) | (Instr. 4) | |
| Shares of Class A common stock, par value \$0.01 per share | 02/07/2014 | | G ⁽¹⁾ | 9,500 | D | \$0.00 | 303,150 | D | | |
| Shares of Class A common stock, par value \$0.01 per share | 02/07/2014 | | G ⁽²⁾ | 9,500 | D | \$0.00 | 293,650 | D | | |
| Shares of Class A common stock, par value \$0.01 per share | 08/05/2014 | | G ⁽²⁾ | 10,500 | D | \$0.00 | 283,150 | D | | |
| Shares of Class A common stock, par value \$0.01 per share | 09/05/2014 | | G ⁽¹⁾ | 6,750 | D | \$0.00 | 276,400 | D | | |
| Shares of Class A common stock, par value \$0.01 per share | | | | | | | 50,000 | I | please see footnote ⁽³⁾ | |
| Shares of Class B common stock, par value \$0.01 per share | | | | | | | 1 | D | | |
| Shares of Class B common stock, par value \$0.01 per share | | | | | | | 1 | I | Share held in trust. ⁽⁴⁾ | |

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned | |
|---|--|
| (e.g., puts, calls, warrants, options, convertible securities) | |

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Nur of Derive Secur Acqui (A) or Dispo of (D) (Instr. and 5 | ative rities ired osed 3, 4 | 6. Date Exerc Expiration Da (Month/Day/Y | ate | 7. Title Amount Securit Underly Derivat Securit and 4) | t of ies /ing | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|---|--|---|---|---|---|--|--------------------|--|--|---|--|--|--|
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Mr. Altman has made a bona fide gift of these shares of Class A common stock to an unaffiliated not-for-profit institution.

2. Mr. Altman has made a bona fide gift of these shares of Class A common stock to the Altman Kazickas Foundation, a not-for-profit institution.

3. These shares of Class A common stock are held for the benefit of Mr. Altman's family. Mr. Altman disclaims beneficial ownership of these shares of Class A common stock held by the trust and he does not have voting or investment power over the trust, and the filing of this report is not an admission that Mr. Altman is the beneficial owner of these shares of Class A common stock for the purposes of Section 16 or any other purpose.

4. This share of Class B common stock is held in trust for the benefit of Mr. Altman's family. Mr. Altman disclaims beneficial ownership of this share of Class B common stock and he does not have voting or investment power over the trust, and the filing of this report is not an admission that Mr. Altman is the beneficial owner of this share of Class B common stock for the purposes of Section 16 or any other purpose.

Remarks:

<u>/s/ Adam B. Frankel, as</u> <u>Attorney-in-Fact</u>

01/06/2015

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.