

OUR GOAL

To be the most respected and trusted independent investment bank in the world

WHO WE ARE

We are a leading global independent investment bank. Our success begins and ends with a relentless commitment to delivering world-class strategic and financial advice

- #1 in Advisory Revenues Among Independent Firms and #3 Among All Firms in 2025^{1,2,3}
- #1 Research Provider among all firms on a weighted basis for the fourth consecutive year⁴
- Strong track record of revenue and profit growth with future growth opportunities
- Success driven by client relationships, quality of team, thought leadership, transaction execution skills, and breadth of capabilities
- Diversification across sectors, geographies, and capabilities positions Evercore to perform in all market environments

WHY EVERCORE

Sustainable Differentiated Business Model

Expanded Revenue Opportunities

Strong Revenue and EPS Growth Opportunity

Strong Cash Flow Generation

Low Risk Business Model

Businesses

Investment Banking

- Strategic Advisory
- Liability Management & Restructuring
- Capital Markets Advisory
- Private Capital Advisory & Fundraising

Equities

- Research
- Sales & Trading
- Corporate Access & Conferences

Wealth Management

- Wealth management and asset allocation advisory

CORE VALUES

Clients First • Integrity • Excellence • Respect • Diversity and Inclusion • Partnership and Collaboration • Investment in People

WORLDWIDE PRESENCE

- **50+** countries where clients are served
- **20+** IB offices globally
- **16** countries with Evercore offices
- **~2,570** employees worldwide
- **~1,615** IB Bankers
- **171** IB SMDs globally

Notes: IB indicates Investment Banking. SMD count is shown as of 12/31/2025 and includes committed new hires, and known departures/transitions

NOTABLE TRANSACTIONS

Financial Advisor	Co-Lead Financial Advisor	Lead Financial Advisor	Joint-Lead Financial Advisor
 WARNER BROS. DISCOVERY ~\$82.7 billion sale of Warner Bros. to  2025 (Pending)	 \$34.5 billion merger with  2025 (Pending)	 \$29.1 billion sale to  2025	 ~\$25 billion merger with  2025 (Pending)

ADJUSTED NET REVENUES BREAKDOWN (\$ MM)



CAPITAL RETURN⁵ (\$ MM)



Note: Totals may not add due to rounding

ADJUSTED FINANCIAL RESULTS

	2022	2023	2024	2025
Net Revenues (\$ mm)	\$2,786	\$2,449	\$3,003	\$3,884
Operating Margin	25.9%	15.7%	18.6%	21.6%
Diluted Earnings per Share	\$12.01	\$6.46	\$9.42	\$14.56
Dividends per Share ⁶	\$2.84	\$3.00	\$3.16	\$3.32

TOTAL RETURN⁷ (AS OF 12/31/2025)

	Three Years	Five Years	Ten Years
EVR	+228%	+241%	+682%
Peer Average ⁸	+100%	+118%	+442%
S&P 500	+86%	+96%	+298%
S&P Financials	+68%	+103%	+245%

1. Net Revenues for all periods reflect Adjusted figures on a gross basis as described in the Q4 2025 earnings release. See respective earnings release for corresponding GAAP figures.
 2. Advisory revenues based on reported results for all firms.
 3. Total fee pool includes Advisory revenues from BAC, BARC, C, CS, DB, EVR, JEF, GS, HLI, JPM, LAZ, MC, MS, PIPR, PJT, PWP, UBS. Independents' fee pool includes Advisory revenues from EVR, HLI, LAZ, MC, PJT, PWP
 4. Extel (previously Institutional Investor) survey released in October 2025
 5. Includes dividends to Class A shareholders and equivalent amounts distributed to holders of LP units. Share repurchases include net settlement
 6. Dividends per Share represents dividends declared and paid
 7. Assumes dividends are reinvested. Past performance is no guarantee of future results.
 8. Equal weighted index methodology. Peer average includes HLI, LAZ, MC, PJT, and PWP
 Note: See Q4 2025 Investor Presentation Appendix for GAAP to Adjusted Reconciliations

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