

EVERCORE

Seth Bergstein Joins Evercore as Senior Managing Director in the Technology Practice in New York

NEW YORK, September 5, 2023 – Evercore (NYSE: EVR) announced today that Seth Bergstein has joined the firm’s investment banking business as a senior managing director in the Technology Group based in New York. His longtime colleague Sandeep Sharma will also be joining as a managing director, and the two will lead coverage of consulting, professional, technology & digital services, and business process outsourcing.

Mr. Bergstein comes to Evercore from Morgan Stanley, where he started his career in 1988 as a financial analyst. In 2001, he founded the global services group, which he led until 2021 when he became a vice chairman of investment banking, responsible for leading coverage of several of the firm’s most important clients. Mr. Bergstein also served as a member of the management committee of investment banking for 13 years.

Naveen Nataraj, co-head of Evercore’s U.S. Advisory business said, “At the heart of Evercore lies a dedication to excellence, both in advice and execution. The addition of Seth to our team underscores our commitment to providing top-tier talent and services to our clients, as Seth is one of the most respected, talented and experienced professionals in his sectors.”

Mr. Bergstein said, “I have always admired Evercore’s commitment to serve clients and to its focus on strategic thinking and innovation. With the evolving investment banking landscape, I look forward to joining such a talented and collaborative partnership and doing great work together for our clients.”

Mr. Bergstein holds an MBA from Northwestern University and a B.A. in economics, psychology and cognitive science from Wesleyan University. He is a trustee of both the Jewish Board and The Institute of International Education.

About Evercore

Evercore (NYSE: EVR) is a premier global independent investment banking advisory firm. We are dedicated to helping our clients achieve superior results through trusted independent and innovative advice on matters of strategic significance to boards of directors, management teams and shareholders, including mergers and acquisitions, strategic shareholder advisory, restructurings and capital structure. Evercore also assists clients in raising public and private capital, delivers equity research and equity sales and agency trading execution, and provides wealth and investment management services to high-net-worth and institutional investors. Founded in 1995, the firm is headquartered in New York and maintains offices and affiliate offices in major financial centers in the Americas, Europe, the Middle East and Asia. For more information, please visit www.evercore.com.

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