



## Evercore ISI Ranked No. 1 in Extel All-America Research Survey for 4th Straight Year

October 28, 2025

*Team also holds top-analyst ranking for 3rd year running*

NEW YORK--(BUSINESS WIRE)--Oct. 28, 2025-- Evercore ISI has been ranked No. 1 among all firms for top-ranked analysts on a weighted basis in the 2025 Extel (previously *Institutional Investor*) All-America Equity Research survey, marking its fourth consecutive year at the top. This overall firm ranking reflects the highest weighted score, emphasizing analysts' top scores within each category.

A total of 44 Evercore ISI analysts were recognized as Top 3 or Runner-Up in their respective sectors, including 14 analysts that earned the No. 1 position – the most of any firm. Stephen Kim was inducted into the Extel Hall of Fame, which recognizes analysts who have achieved a No. 1 ranking for at least 10 years, a distinguished milestone. According to Extel, the 2025 All-America Research Team results reflect the feedback of over 4,400 investment professionals from more than 1,700 asset management firms and institutions.

In addition to individual analyst recognition, Evercore ISI saw significant improvements across its team rankings. Eleven teams improved their positions year over year, contributing to Evercore ISI achieving the No. 2 firm overall ranking by team – also weighted by the highest ranks within each category. The firm's macro teams once again demonstrated exceptional performance – Economics and Technical Analysis maintained their No. 1 positions, while Washington Research advanced to No. 1 and Portfolio Strategy moved from unranked to Runner-Up.

"This recognition reflects the dedication and excellence of every member of our team," said Ed Hyman, chairman of Evercore ISI. "We remain committed to delivering research perspective and alpha generating insights to our clients and are deeply grateful for their partnership and support."

"Evercore's sustained success is driven by our focus on quality, collaboration and trust," said Mike Paliotta, CEO of Evercore ISI. "Being recognized again as a leader in research underscores the strength of our brand and the synergy across our research, sales, and trading teams. I am proud of our team and the differentiated value we deliver to our clients every day."

Evercore ISI Director of Research Marc Harris added, "In a constantly evolving market, our focus has always been on providing clarity, depth and actionable insight. This continued recognition highlights the caliber of our research team; we remain committed to advancing thought leadership and setting new standards of quality."

### First Team

Analyst	Sector
Amit Daryanani	IT Hardware & Electronics Manufacturing Services
Davis Motemaden	Insurance Nonlife
David Palmer	Restaurants
David Raso	Machinery, Engineering & Construction
Elizabeth Anderson	Health Care Technology & Distribution
John Pancari	Banks Midcap
Jonathan Chappell	Shipping
Krishna Guha	Washington Research
Rich Ross	Technical Analysis
Stephen Kim	Homebuilders & Building Products
Steve Sakwa	REITs
Thomas Gallagher	Insurance Life
Umer Raffat	Biotechnology Largecap
Umer Raffat	Pharmaceuticals Specialty

### Second Team

Analyst	Sector
Amit Daryanani	Telecom & Networking Equipment
Duane Pfennigwerth	Airlines
Julian Emanuel	Equity-Linked Strategies
Oscar Sloterbeck	Economics
Sarah Bianchi	Washington Research
Stephen Richardson	Oil & Gas Exploration & Production
Umer Raffat	Pharmaceuticals Major

### Third Team

Analyst	Sector
Glenn Schorr	Brokers, Asset Managers & Exchanges
Greg Melich	Retailing Broadlines & Hardlines
Mark Mahaney	Internet Small & Midcap

Oscar Sloterbeck	Thematic Research
Vijay Kumar	Life Science & Diagnostic Tools

Runners-Up	
Analyst	Sector
Chris McNally	Autos & Auto Parts
Cory Kasimov	Biotechnology Small & Midcap
David Palmer	Food Producers
Gavin Clark-Gartner	Biotechnology Small & Midcap
Glenn Schorr	Banks Largecap
John Pancari	Consumer Finance
Jonathan Chappell	Airfreight & Surface Transportation
Julian Emanuel	Portfolio Strategy
Kirk Materne	Software Largecap
Mark Lipacis	Semiconductors & Semiconductor Capital Equipment
Mark Mahaney	Internet Largecap
Michael Binetti	Retailing Department Stores & Specialty Softlines
Michael Montani	Food Retailers
Mike DiFiore	Pharmaceuticals Specialty
Robert Ottenstein	Beverages, Household & Personal Care Products
Stephen Richardson	Integrated Oil

#### **About Evercore**

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Source: Evercore