Evercore

Evercore ISI Recognized as the #1 Firm in U.S. Equity Research for the Third Consecutive Year

October 29, 2024

Team Excels with Most No. 1 Ranked Analysts for the Second Consecutive Year

NEW YORK--(BUSINESS WIRE)--Oct. 29, 2024-- Evercore ISI was ranked No. 1 among all firms for top-ranked analysts on a weighted basis in *Extel's* (previously *Institutional Investor*) All-America Equity Research survey for the third consecutive year. This overall rank is determined by applying the greatest weight to the highest-ranked individuals in each category.

Evercore ISI analysts were recognized as Top 3 or Runner Up in 47 categories, and they maintained the largest number of No. 1 position rankings at 17, up from 15 in 2023. Evercore ISI Founder and Chairman Ed Hyman once again topped the polls and received the No. 1 rank in Economics for the 44th year. Elizabeth Anderson (Health Care Technology & Distribution), Mark Mahaney (Internet Small & Midcap), and Oscar Sloterbeck (Thematic Research) ranked as the No. 1 analyst in their respective sectors for the first time ever on the ISI platform. Additionally, three analysts who joined Evercore ISI in the last year were recognized: Mark Lipacis (Semiconductors & Semiconductor Capital Equipment), Michael Binetti (Retailing Department Stores & Specialty Softlines), and Sarah Bianchi (Washington Research).

The 2024 All-America Research Team named by *Extel* reflects the opinions of more than 4,300 investment professionals from over 1,600 asset management firms and institutions, according to the magazine.

"Congratulations to every member of our team," Mr. Hyman said. "Once again, I am so happy to see them get this well-deserved recognition for their great work. As always, our clients are at the forefront of everything we do, and we are grateful for their trust and support."

Mike Paliotta, CEO of Evercore ISI, said, "Evercore's core values are anchored to the highest standards of quality and to a client-centric focus on trusted and innovative advice. These results solidify our position as the No. 1 provider of research and reflect the strength of the Evercore brand. I am extremely proud of the entire equities team—research, sales and trading—for this accomplishment. We thank our clients for their continued partnership."

"In the fiercely competitive landscape of our industry, we are honored to be recognized by our clients," said Evercore ISI Director of Research Marc Harris. "Securing the top spot as the #1 firm underscores the exceptional thought leadership and expertise within our team. This remarkable achievement reflects our unwavering commitment to delivering a best-in-class product and maintaining unparalleled client service."

First Team		
Analyst	Sector	
Amit Daryanani	Telecom & Networking Equipment	
David Palmer	Restaurants	
David Raso	Machinery, Engineering & Construction	
Ed Hyman	Economics	
Elizabeth Anderson	Health Care Technology & Distribution	
John Pancari	Banks Midcap	
Jonathan Chappell	Shipping	
Krishna Guha	Washington Research	
Mark Mahaney	Internet Small & Midcap	
Oscar Sloterbeck	Thematic Research	
Rich Ross	Technical Analysis	
Stephen Kim	Homebuilders & Building Products	
Steve Sakwa	REITs	
Thomas Gallagher	Insurance Life	
Umer Raffat	Biotechnology Largecap	
Umer Raffat	Pharmaceuticals Major	
Umer Raffat	Pharmaceuticals Specialty	

Analyst Sector Amit Daryanani IT Hardware & Electronics Manufacturing Services David Motemaden Insurance Nonlife Duane Pfennigwerth Airlines Greg Melich Retailing Broadlines & Hardlines James West Oil Services & Equipment Vijay Kumar Life Science & Diagnostic Tools

Third Team		
Analyst	Sector	
Glenn Schorr	Brokers, Asset Managers & Exchanges	
Oscar Sloterbeck	Economics	

Robert Ottenstein Beverage, Household & Personal Care Products

Stephen Richardson Integrated Oil

Runners-Up		
Sector		
Autos & Auto Parts		
Food Producers		
Utilities		
Banks Largecap		
Clean Energy		
Consumer Finance		
Airfreight & Surface Transportation		
Equity-Linked Strategies		
Portfolio Strategy		
Software Largecap		
Semiconductors & Semiconductor Capital Equipment		
Internet Largecap		
Retailing Department Stores & Specialty Softlines		
Food Retailers		
Pharmaceuticals Specialty		
Washington Research		
Oil & Gas Exploration & Production		
Media		
Cable, Satellite & Telecom Services		
Medical Supplies & Devices		

About Evercore

Evercore (NYSE: EVR) is a premier global independent investment banking advisory firm. We are dedicated to helping our clients achieve superior results through trusted independent and innovative advice on matters of strategic and financial significance to boards of directors, management teams and shareholders, including mergers and acquisitions, strategic shareholder advisory, restructurings and capital structure. Evercore also assists clients in raising public and private capital, delivers equity research and equity sales and agency trading execution, and provides wealth and investment management services to high-net-worth and institutional investors. Founded in 1995, the firm is headquartered in New York and maintains offices and affiliate offices in major financial centers in the Americas, Europe, the Middle East and Asia. For more information, please visit www.evercore.com.

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Business Contact:

Marc Harris
Evercore ISI Director of Research
Communications@Evercore.com

Media Contact:

Jamie Easton Head of Communications & External Affairs Communications@Evercore.com

Dukas Linden Public Relations Evercore@DLPR.com

Investor Contact:

Katy Haber Head of Investor Relations & ESG InvestorRelations@Evercore.com

Source: Evercore