EVERCORE

Joe Todd Joins Evercore as Senior Managing Director

NEW YORK, January 16, 2020 – Evercore (NYSE: EVR) announced today that Joe Todd has joined the Firm's Investment Banking business as a Senior Managing Director. Mr. Todd will focus on advising large, multinational companies across a range of industries and will team with other Senior Managing Directors to develop new business and to execute complex client advisory assignments. He will be based in New York.

Mr. Todd was most recently a Partner in the M&A Group at Goldman Sachs. During his 20 years at Goldman Sachs, Mr. Todd advised over 100 large multinational companies on their most complicated and strategic M&A and capital markets transactions. Mr. Todd is particularly known for his pre-eminent experience leading major corporate restructurings such as spin-offs, split-offs and cross-border M&A.

Ralph Schlosstein, Evercore's President and CEO, said, "Excellence in advice and execution is at the heart of Evercore. Joe's ability to find solutions to the most complicated M&A and capital markets challenges is unequalled, so adding Joe to the Evercore team demonstrates our deep commitment to delivering best-in-class investment banking services. The breadth and depth of our capabilities has enabled us to advise on 7 of the 10 largest deals in 2019 and to establish ourselves as the leading independent banking advisory business in the world. I'm thrilled that Joe has agreed to join our talented team of bankers and to be another valuable resource for our clients."

Roger Altman, Evercore's Founder and Senior Chairman, said, "Joe's sterling reputation for integrity and objectivity has been highly valued by clients for many years. I'm proud that Joe has decided to join Evercore and look forward to working closely with him."

Mr. Todd commented, "Evercore is the leading independent investment banking advisory firm due to its 100% focus on its clients and the quality of its people. I'm excited to join Evercore and the talented teams that deliver for our clients."

Mr. Todd has a B.S. from the University of Florida, and a J.D. from Harvard Law School.

About Evercore

Evercore (NYSE: EVR) is a premier global independent investment banking advisory firm. We are dedicated to helping our clients achieve superior results through trusted independent and innovative advice on matters of strategic significance to boards of directors, management teams and shareholders, including mergers and acquisitions, strategic shareholder advisory, restructurings, and capital structure. Evercore also assists clients in raising public and private capital and delivers equity research and equity sales and agency trading execution, in addition to providing wealth and investment management services to high net worth and institutional

investors. Founded in 1995, the Firm is headquartered in New York and maintains offices and affiliate offices in major financial centers in North America, Europe, the Middle East and Asia. For more information, please visit www.evercore.com.

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